

# पहली छमाही की तेजी के बाद सतर्क रुख

वित्त वर्ष 2009 की पहली छमाही में दोनों सूचकांक 76 व 68 फीसदी चढ़े थे

पुनीत वाधवा और  
दीपक कोर्गांवकर  
नई दिल्ली, 1 अक्टूबर

चा लू वित्त वर्ष की पहली छमाही में दर्ज की गई शानदार तेजी के बाद विश्लेषक अब बाजारों पर सतर्कता बरत रहे हैं और उनका मानना है कि वित्त वर्ष 2021 की दूसरी छमाही में उतार-चढ़ाव रहेगा। अगले कुछ महीनों के लिए कई योजनाओं और घटनाक्रम को देखते हुए उनका मानना है कि बाजार अनिश्चितता के दौर में प्रवेश कर रहे हैं।

वित्त वर्ष 2021 की पहली छमाही कोविड-19 महामारी के प्रसार की वजह से लागू हुए देशव्यापी लॉकडाउन के साथ अर्थव्यवस्था और बाजारों के लिए कमजोरी के साथ शुरू हुई। इस महामारी का गंभीर प्रभाव दिखा है। फिर भी इक्विटी बाजार अच्छी तेजी दर्ज करने में सफल रहे हैं और प्रमुख सूचकांकों - सेंसेक्स और निफ्टी50 में इस अवधि के दौरान 29 प्रतिशत और 31 प्रतिशत की

बीएसई 500 में बढ़त वाले 10 अग्रणी शेयर (पहली छमाही)			
कीमत रुपये में	31 मार्च, 2020	30 सितंबर, 2020	बदलाव (फीसदी)
आलोक इंडस्ट्रीज	3.9	19.6	398.7
अदाणी ग्रीन एनर्जी	153.7	737.9	380.2
लॉरस लैब्स	64.5	287.1	344.9
सुवेन फार्मास्युटिकल्स	100.7	379.4	276.6
टाटा कन्सुमिकेशंस	233.2	848.9	264.0
केपीआईटी टेक	35.4	122.2	245.7
डिश टीवी इंडिया	4.1	13.5	229.5
बिड़लासॉफ्ट	61.5	195.1	217.2
वोडाफोन आइडिया	3.1	9.6	207.4
वेलस्पन इंडिया	21.8	67.0	207.3
स्रोत : ब्लूमबर्ग/एक्सचेंज		संकलन : बीएस रिसर्च ब्यूरो	

तेजी आई है। पहली छमाही में तेजी 2008-09 (वित्त वर्ष 2009 की पहली छमाही) के बाद से सर्वाधिक ज्यादा है। वित्त वर्ष 2009 की पहली छमाही में इन दोनों सूचकांकों में 76 और 68 प्रतिशत की तेजी आई थी।

वित्त वर्ष 2021 की पहली

छमाही की तेजी नकदी की प्रचुरता की वजह से भी आई है। आंकड़ों से पता चलता है कि वित्त वर्ष 2021 की पहली छमाही में अब तक विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने भारतीय शेयर बाजारों में 76,253 करोड़ रुपये लाए हैं। दूसरी तरफ, घरेलू निवेशकों ने इस अवधि के

दौरान 25,279 करोड़ रुपये के शेयरों की बिक्री की।

मेबैंक किम इंग सिस्कोरिटोज के मुख्य कार्याधिकारी जिगर शाह ने कहा, 'अमेरिकी राष्ट्रपति चुनाव का परिणाम ऐसा एक घटनाक्रम है जिस पर बाजारों की नजर लगी रहेगी। इसके अलावा, इस पर ध्यान देने की जरूरत होगी कि बाजारों और अर्थव्यवस्था को केंद्रीय बैंक नकदी से कितने समय तक मदद मिल सकती है। बाजार मौजूदा समय में वित्त वर्ष 2022 और वित्त वर्ष 2023 की आय पर ध्यान दे रहे हैं। आदर्श तौर पर, तब बाजार मौजूदा स्तरों से कम से कम 20-30 प्रतिशत नीचे रह सकते हैं। वह रक्षात्मक क्षेत्रों को पसंद कर रहे हैं और आईटी, फार्मा, उपभोक्ता क्षेत्रों का प्रदर्शन अच्छा रहने की संभावना है। इसके अलावा, वह दूरसंचार और ग्रामीण अर्थव्यवस्था केंद्रित क्षेत्रों को भी पसंद कर रहे हैं।' हालांकि आर्थिक सुधार की राह कमजोर बनी हुई है और अर्थशास्त्री वस्तु एवं सेवाओं के लिए मांग को लेकर पहले ही सतर्कता बरत रहे हैं।



## MOTILAL OSWAL FINANCIAL SERVICES LIMITED

CIN: L67190MH2005PLC153397  
**Registered Office:** Motilal Oswal Tower, Rahimtullah Sayani Opposite Parel ST Depot, Prabhadevi, Mumbai-400025  
**Tel. No.:** 91 22-7193 4200 | **Fax No.:** +91 22 50362365  
**E-mail:** shareholders@motilaloswal.com | **Website:** https://www.motilaloswalgroup.com/  
**Company Secretary and Compliance Officer:** Mr. Kaishash Purohit

**POST BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MOTILAL OSWAL FINANCIAL SERVICES LIMITED FOR THE BUY-BACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES**

This Post Buy-back public advertisement (“**Advertisement**”) is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time (“**SEBI Buy-back Regulations**”) regarding completion of the Buy-back (as defined hereinafter).

This Advertisement should be read in conjunction with the Public Announcement dated March 23, 2020 (“**Public Announcement**”) issued in connection with the Buy-back. Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

**1. THE BUY-BACK**

1.1 The Board of Directors of the Company (“**Board**”) which expression shall be deemed to include any committee constituted by the Board and / or officials, which the Board may constitute / authorise to exercise its powers, including the powers conferred by the board resolution to Finance Committee) at their meeting held on March 21, 2020 (“**Board Meeting**”), approved the Buy-back of fully paid-up equity shares of the face value of INR 1/- (Indian Rupee One Only) (“**Equity Shares**”) of the Company, each from its shareholders / beneficial owners (other than those who are promoters, members of the promoter group or persons in control), for an aggregate amount not exceeding INR 150,00,00,000 (Rupees One Hundred Fifty Crores only) (“**Maximum Buy-back Size**”), and at a price not exceeding INR 650/- (Indian Rupees Six Hundred Fifty Only) per Equity Share (“**Maximum Buy-back Price**”), payable in cash, from the open market through Stock Exchange Mechanism i.e., using the electronic trading facilities of the Stock Exchanges where the Equity Shares of the Company are listed i.e., National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”) (collectively, “**Stock Exchanges**”), in accordance with the Articles of Association of the Company, Sections 68, 69 and 70 and other applicable provisions of the Companies Act, 2013, as amended from time to time, and other relevant Rules including the Companies (Share Capital and Debenture) Rules, 2014, as amended from time to time (to the extent applicable), and SEBI Buy-back Regulations (the process being referred hereinafter as “**Buy-back**”). At the Maximum Buy-back Price and for Maximum Buy-back Size, the maximum number of Equity Shares to be bought back were 23,07,692 (Twenty Three Lakhs Seven Thousand Six Hundred And Ninety Two) Equity Shares (“**Maximum Buy-back Shares**”). The Maximum Buy-back Size does not include filing fees payable to SEBI, advisors' fees, stock exchange fees, brokerage, transaction charges, applicable taxes such as securities transaction tax, goods and service tax (if any), income tax, stamp duty, public announcement publication expenses, printing and dispatch expense and other incidental and related expenses (collectively referred to as “**Transaction Costs**”).

1.2 The Buy-back commenced on April 01, 2020 and closed with effect from closure of trading hours of September 30, 2020 (both days inclusive). Till the date of closure of Buy-back, the Company has utilised 80.22% of Maximum Buy-back Size (excluding Transaction Costs) authorised for the Buy-back.

1.3 Intimation for closure of the Buy-back was issued to the Stock Exchanges on September 30, 2020.

1.4 The total number of Equity Shares bought back under the Buy-back is 19,09,144 (Nineteen Lacs Nine Thousand One Hundred and Forty Four) Equity Shares.

**2. DETAILS OF THE BUY-BACK**

2.1 The Company bought back a total of 19,09,144 (Nineteen Lacs Nine Thousand One Hundred and Forty Four) Equity Shares, utilising a total of INR 120,33,55,358.94 (Rupees One Hundred & Twenty Crores Thirty Three Lacs Fifty Five Thousand Three Hundred and Fifty Eight & Ninety Four paisa Only) (excludes Transaction Costs), which represents 80.22% of the Maximum Buy-back Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was INR 650.00 per Equity Share while the lowest price was INR 474.37 per Equity Share. The Equity Shares were bought back at an average price of INR 630.31 per Equity Share. These prices are based on contract notes issued by Centurium Broking Limited (“**Company's Broker**”) and excludes Transaction Costs.

2.2 The pay-out formalities have been and shall be completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 11,78,182 Equity Shares till date and is in the process of extinguishing the remaining 7,30,962 Equity Shares bought back.

2.3 All Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares was bought in the Buy-back, if any, is not known.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1 The capital structure of the Company Pre and Post Buy-back, is set forth below:

Particulars	Pre Buy-back (As on the date of the Public Announcement) (In INR)	Post Buy-back (Post Completion of the Buy-back) (In INR)
<b>Authorised share capital:</b> 1,49,00,00,000 Equity Shares of INR 1/- each	1,49,00,00,000	1,49,00,00,000
<b>Issued, subscribed and paid up share capital:</b> <i>Pre Buy-back:</i> 14,80,66,718 Equity Shares of INR 1/- each <i>Post Buy-back:</i> 14,61,57,574 # Equity Shares of INR 1/- each	14,80,66,718	14,61,57,574

*#The Company is in the process of extinguishing the balance 7,30,962 Equity Shares out of the total of 19,09,144 Equity Shares bought back. The Post Buy-back share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.*


3.2 The shareholding pattern of the Company Pre and Post Buy-back, is set forth below:

Shareholder	Pre Buy-back*		Post Buy-back*	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
(A) Promoter & Promoter Group	10,32,96,080	69.76%	10,32,96,080	70.67%
(B) Public	4,47,70,638	30.24%	4,28,61,494	29.33%
(C1) Shares underlying DRs	-	-	-	-
(C2) Shares held by Employee Trust	-	-	-	-
(C) Non-Promoter -Non-Public (C =C1+C2)	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>14,80,66,718</b>	<b>100.00%</b>	<b>14,61,57,574</b>	<b>100.00%</b>

*\*As on March 20, 2020*

*#The Company is in the process of extinguishing the balance 7,30,962 Equity Shares out of the total of 19,09,144 Equity Shares bought back. The Post Buy-back shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.*

**4. MANAGER FOR THE BUY-BACK**



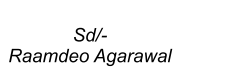

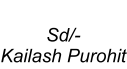
**CENTRUM CAPITAL LIMITED**  
Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400098, Maharashtra.  
**Tel No.:** +91 22 4215 9000;  
**Fax No.:** +91 22 4215 9444;  
**E-mail:** mosl.buyback@centrum.co.in  
**Website:** https://www.centrum.co.in/  
**Contact Persons:** Gunjan Chauhan/ Sugandha Kaushik  
**Investor Grievance E-mail:** igmb@centrum.co.in  
**SEBI Registration No.:** INM000010445  
**CIN:** L65990MH1977PLC019986

For further details, please refer to the Company's website (<https://www.motilaloswalgroup.com/>) and the websites of the Stock Exchanges (i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)).

**5. DIRECTOR'S RESPONSIBILITY**

As per Regulation 24(ii)(a) of the SEBI Buy-back Regulations, the Board accepts responsibility for the information contained in this Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.


For and on behalf of the Board of **Motilal Oswal Financial Services Limited**

<div> <b>Sd/- Raamdeo Agarawal</b></div> <div><b>Non-Executive Chairman</b> <b>DIN: 00024533</b></div>	<div> <b>Sd/- Motilal Oswal</b></div> <div><b>Managing Director &amp; Chief Executive Officer</b> <b>DIN: 00024503</b></div>	<div> <b>Sd/- Kaishash Purohit</b></div> <div><b>Company Secretary and Compliance Officer</b> <b>Membership No.: A28740</b></div>
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Date : 30/09/2020  
Place: Mumbai

PRESSMAN

**THIS IS A CORRIGENDUM ADVERTISEMENT**



## LIKHITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "*History and Certain Corporate Matters*" beginning on page 145 of the Red Herring Prospectus ("RHP").

**Registered office:** Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India  
**Telephone:** +91 40-23752657 | **Email:** cs@likhitha.in | **Website:** www.likhitha.co.in  
**Contact Person:** Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Corporate Identity Number:** U45200TG1998PLC029911

**OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI**

**PUBLIC ISSUE OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**QIB CATEGORY: UPTO 1% OF THE ISSUE\* #**  
**NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE\* #**  
**RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE\* #**

*\* #The revision is in accordance with SEBI ICDR Regulations, 2018. The minimum Bid Lot shall remain 125 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Issue Related Information, as applicable) and the ratios as set out in the advertisement dated September 23, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.*

**ATTENTION INVESTORS-CORRIGENDUM**

The Company has issued RHP dated September 17, 2020 in respect of IPO of the Company which opened for subscription on Tuesday, September 29, 2020 and was stated to close on Thursday, October 01, 2020.

**PLEASE NOTE THAT THE BIDDERS HAVE A RIGHT TO WITHDRAW/ REVISE THEIR BIDS IN LIGHT OF THIS CORRIGENDUM.**

Attention of investors is being brought to:

- Cover page:

Para 4 stating- "*The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price*"

**Shall now be read as –** "*The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price*"
- Page 8 – Definition of Non-Institutional Portion stating:

"The portion of the Issue being not less than 15% of the Issue comprising [•] Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price"

**Shall now be read as- "**The portion of the Issue being not less than 64% of the Issue comprising [•] Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price"
- Page 9- Definition of QIB Portion stating:

"*QIB Portion- The portion of the Issue being not more than 50% of the Issue comprising of [•] Equity Shares which shall be allocated to QIBs, subject to valid Bids being received at or above the Issue Price*"

**Shall now be read as- "**QIB Portion- The portion of the Issue being upto 1% of the Issue comprising of [•] Equity Shares which shall be allocated to QIBs, subject to valid Bids being received at or above the Issue Price"
- Page 10 - Definition of Retail Portion

"The portion of the Issue being not less than 50% of the Net Issue, consisting of [•] Equity Shares, available for allocation to Retail Individual Bidders"

**Shall now be read as- "**The portion of the Issue being not less than 35% of the Issue, consisting of [•] Equity Shares, available for allocation to Retail Individual Bidders"
- Page 57- Note to 'The Issue' table stating:

"*This Issue is being made in terms of Regulation 6(1) of Chapter II of the SEBI ICDR Regulations through the Book Build method and hence, as per Regulation 32(1) of SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows: (a) Not less than 35% to Retail Individual Investors; (b) Not less than 15% to Non-Institutional Investors; and (c) Not more than 50% to Qualified Institutional Buyers, 5% of which shall be allocated to mutual funds. "*

**Shall now be read as- "**This Issue is being made in terms of Regulation 6(1) of Chapter II of the SEBI ICDR Regulations through the Book Build method and hence, as per Regulation 32(1) of SEBI ICDR Regulations, the allocation of Issue shall be made as follows: (a) Not less than 35% to Retail Individual Investors; (b) Not less than 64% to Non-Institutional Investors; and (c) upto 1% to Qualified Institutional Buyers."
- Page 281 - Issue Structure

under the head of Qualified Institutional Buyers, Percentage of Issue size available for allocation / allotment stating:

"*Not more than 50% of the Issue being available for allocation to QIB Bidders*"

**Shall now be read as- "**Upto 1% of the Issue being available for allocation to QIB Bidders"

under the head of Non-Institutional Bidders, Percentage of Issue size available for allocation / allotment stating:

"*[•] % of the Net Issue shall be available for allocation*"

**Shall now be read as- "**not less than 64% of the Issue shall be available for allocation"

under the head of Retail Individual Bidders, Percentage of Issue size available for allocation / allotment stating:

"*[•] % of the Net Issue shall be available for allocation*"

**Shall now be read as- "**not less than 35% of the Issue shall be available for allocation"

- Page 285: Book Building Procedure stating -

"*The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to QIBs. Our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis in accordance with the SEBI ICDR Regulations, out of which one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Share shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price.*"

**Shall now be read as- "**The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein upto 1% of the Issue shall be allocated on a proportionate basis to QIBs. Further, not less than 64% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price."


Investors are being hereby informed that said statements stand amended.


**Price Band: ₹116 to ₹120 per Equity Share of face value of ₹10 each\***

**The Floor Price is 11.60 times of the face value and the Cap Price is 12.00 times of the face value.**

**Bids can be made for a minimum of 125 Equity Shares and in multiples of 125 Equity Shares thereafter.**

*\*The earlier price band was ₹117 to ₹120 per Equity Share of face value of ₹10 each. The revision is in accordance with Schedule XIII, Part A, Clause 7(b)(ii) and clause 9(i) of the SEBI ICDR Regulations, 2018. Please note that the Retail Individual Bidders have a right to withdraw/ revise their Bids in light of the revised Price Band i.e. ₹116 - ₹120. The minimum Bid Lot shall remain 125 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Issue Related Information, as applicable) and the ratios as set out in the advertisement dated September 23, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.*

 <p><b>ASBA</b></p>	<p><b>Simple, safe, smart way of Application!!!!</b></p>	<p><b>Mandatory in Public issues. No cheque will be accepted</b></p>	<p>*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.</p>
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**UPI**

**UPI-Now available in ASBA for Retail Individual Investors ("RII")\*\***

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DP's & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

*\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RILs.*

*For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 284 of the RHP. The process is also available on the website of AII and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the website of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displaying on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). \*\* List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.*

**Risks to Investors**

Average cost of acquisition per Equity Share by our Promoters, Mr. Srinivasa Rao Gaddipati and Ms. Likhitha Gaddipati is ₹0.68 and NIL, respectively and Issue Price at upper end of the Price Band is ₹120 per Equity Share. For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "*Capital Structure*" and "*Risk Factors*" beginning on pages 71 and 31, respectively, of the RHP.



<b>BID/ISSUE PERIOD</b>	<b>OPEN</b>
<b>NOW CLOSING ON: WEDNESDAY, OCTOBER 07, 2020#</b>	

*#The Issue was scheduled to close on October 01, 2020. The Bid/Issue Period has now been extended by three (3) working days and the issue will consequently close on Wednesday, October 07, 2020. All other terms and conditions prescribed in the RHP, as amended, shall continue to be applicable.*

In case of revision in the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager ("BRLM"), and at the terminals of the members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), the Sponsor Bank, and other Designated Intermediaries, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "**SCRR**") the Issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**"), and such portion, the "**QIB Portion**". Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders, shall only participate in the Issue through the Application Supported by Block Amount ("**ASBA**") process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) wherein the Bid Amounts will be blocked by SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to "*Issue Procedure*" beginning on page 284 of the RHP.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled "*Risk Factors*" beginning on page 31 of the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
<div><p><b>UNISTONE CAPITAL PRIVATE LIMITED</b> 12, Floor No. 02, Shashank CHS Ltd, Manmala Tank Road, Near Starcity Cinema Mahim, Mumbai 400 016, India. <b>Telephone:</b> +91 93292997964 <b>Email:</b> mb@unistonecapital.com <b>Investor grievance email:</b> compliance@unistonecapital.com <b>Contact Person:</b> Mr. Brijesh Parekh <b>Website:</b> www.unistonecapital.com <b>SEBI registration number:</b> INM000012449 <b>CIN:</b> U65999MH2019PTC330850</p></div>	<div><p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1<sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, India. <b>Telephone:</b> +91 22 6263 8200 <b>Facsimile:</b> +91 22 6263 8280 <b>Investor grievance email:</b> ipo@bigshareonline.com <b>Investor grievance email:</b> investor@bigshareonline.com <b>Contact Person:</b> Mr. Ashish Bhope <b>Website:</b> www.bigshareonline.com <b>SEBI Registration Number:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534U6</p></div>	<div><p><b>Mr. Santhosh Kumar Gunemoni</b> Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India. <b>Telephone:</b> 040-23752657 <b>Email id:</b> cs@likhitha.in <b>Website:</b> www.likhitha.co.in</p><p>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-issue or post issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p></div>

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

**For LIKHITHA INFRASTRUCTURE LIMITED**  
On Behalf of the Board of Directors

**Sd/-  
Srinivasa Rao Gaddipati  
Managing Director**

**Likhitha Infrastructure Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies Telangana at Hyderabad on September 17, 2020. The RHP shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the BRLM to the Issue at [www.unistonecapital.com](http://www.unistonecapital.com) and websites of BSE and NSE i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "*Risk Factors*" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.